

How to make a gift using your Donor-Advised Fund to Miami Country Day School

- When directing funds to Miami Country Day School through a Donor-Advised Fund (DAF), please contact your DAF and use the following information:

Miami Country Day School

601 NE 107th Street

Miami, FL 33161

Tax ID: 59-1278987

- Prior to receipt, please send the School a letter of transmittal that will confirm your gift. (See accompanying draft.) Please scan and email this letter to Caitlin Forsthoefel in the Advancement Office (forsthoefelc@miamicountryday.org).
- The date that the funds are received by Miami Country Day School is the date of the gift.
- DAF accounts have IRS Restrictions when used for event underwriting. Please contact our office for more information.
- If you have any questions about this transaction, please call Caitlin Forsthoefel at 786-899-2825.

THANK YOU FOR YOUR GIFT TO MCDS!

LETTER OF TRANSMITTAL

TO: Miami Country Day School

FROM: _____

RE: Donor-Advised Fund

DATE: _____

I/we will be directing \$_____ to Miami Country Day School from the
_____ Donor-Advised Fund.

Gift Purpose: ☐ Spartan Impact Fund ☐ Build the Legacy Campaign ☐ Restricted Other

Please scan and email this letter to Mary Novas at novasm@miamicountryday.org. This will help ensure timely disposition of your gift. Thank you!